

Fast Facts

World's leading provider of fast-track mobile turbine power

Founded in 2004

Global headquarters: Jacksonville, FL, USA

Installed over 3GW across more than 30 countries

Approximately 1,000 people globally

Power plants scalable to over 500MW

Typical contract term ranges from 1 to 3+ years

Strategic alliance with GE

2015

Financial Highlights

Revenue	\$236m
Adjusted EBITDA	\$19.3m
Fleet Capacity	2,123MW

Overview

APR Energy is the world's leading provider of fast-track mobile power generation solutions, serving approximately 25 million people around the world. Within weeks, we can deliver large blocks of power that can run entire cities or industrial operations, anywhere around the globe. The reliable power APR Energy provides helps foster economic growth, socio-political stability and an overall improved quality of life for the dozens of countries we serve.

Our Business

Serving both developed and developing markets, APR Energy sells electricity and generation capacity to utilities, countries, and industries that have critical power deficits or that require dedicated, distributed, or seasonal generation solutions. APR Energy designs, installs, operates and maintains large-scale turnkey power plants for applications such as bridging power, distributed power, grid stability and peak shaving.

Key Customer Benefits

Fast-track power availability. Our highly mobile power generation technology, modular plant design, and full-service global distribution hubs enable APR Energy to deliver reliable power fast, when and where customers need it.

Leading-edge technology. APR Energy offers one of the newest and most diverse fleets in the industry, including dual-fuel mobile gas turbines, as well as reciprocating-engine diesel and natural gas power modules.

- Industry leadership in reliability, fuel efficiency, and emissions control
- Remote automation and monitoring capabilities
- Automatic reactive power control for voltage support and grid stability

Turnkey approach. APR Energy manages all installation and operations of the plant. Using advanced design, engineering, and logistics capabilities, we deliver seamless and rapid turnkey execution that includes civil work, foundation work, perimeter fencing, lighting and security systems.

Flexible and scalable. We provide flexible solutions respective to fuel type, voltage range, and footprint, and plants can scale to 500MW or more.

Community Partnership. We partner with the local communities in which we operate to foster positive relationships and support local infrastructure, education, healthcare, and disaster relief causes.

Applications

Bridging Power

Supplies interim power while permanent plants are constructed or undergo maintenance

Base load operation

Provides continuous power to meet critical production needs

Grid stability and support

Optimises the voltage on the transmission system to maximise its efficiency and increase its megawatt carrying capacity

Peaking power

Provides supplemental power during peak demand and seasonal periods to alleviate power outages

Distributed generation

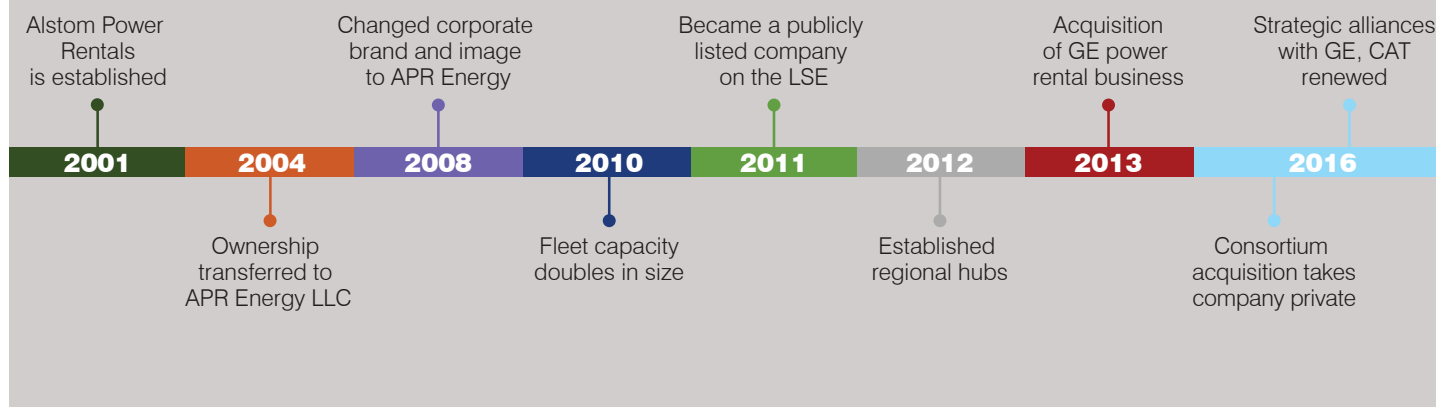
Injects power directly into the grid where electricity is restricted by inadequate or inefficient transmission lines

Industrial generation

Delivers dedicated electricity for power intensive industrial operations, such as mining, petrochemicals, EPC, and oil and gas.



Key Milestones



John Campion | Chairman



- Co-founder of APR Energy
- Member of the APR Energy Board of Directors
- Industry CEO since 1991
- Previously co-founded entertainment industry-based Showpower in 1987
- Sold Showpower to GE in 1999

Global Power Projects

Angola	Egypt	Myanmar
Argentina	Gabon	New Caledonia
Australia	Guatemala	Oman
Bangladesh	Haiti	Peru
Benin	Indonesia	Senegal
Botswana	Iraq	Sri Lanka
Burkina Faso	Japan	Tanzania
Canada	Libya	USA
Costa Rica	Mali	USVI
Cyprus	Martinique	Uruguay
Ecuador	Mozambique	Yemen

Our Market

APR Energy serves a wide range of customers across the globe, including some of the largest utility companies in the world and energy-intensive projects in the mining and petrochemical industries. There are many drivers of demand for APR Energy fast-track power solutions, including rapid economic growth and urbanization, lack of funding and financing for new plants, need for bridging power during construction of a permanent plant, aging infrastructure, variable weather patterns, and back-up power for intermittent renewable energy.



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APR Energy takes a zero-tolerance approach to dishonest, unethical business practices and emphasises unequivocally to all employees, subcontractors and agents conducting business on its behalf to act honestly and ethically. APR Energy operates all of its business activities under a detailed anti-bribery policy, in full accordance with all applicable international laws, including the UK Bribery Act 2010 and the Foreign Corrupt Practices Act (as amended). APR Energy has a program of procedures, risk assessments, activity reviews and staff training designed to prevent bribery in any part of the world in which APR Energy operates.

Find us at aprenergy.com